
SHAREHOLDER INFORMATION

MAY 2024

neo energy metals



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SHAREHOLDER INFORMATION

▪ Incorporation

The Company was incorporated and registered in England and Wales 22 October 2015 under the Companies Act 1985.

The Company's main country of operation is South Africa.

▪ Company Number

09837001

▪ Registered Address

27-28 Eastcastle Street, London, W1W 8DH

▪ Head Office

Vienna Court, 4th Floor, West Wing, State House Avenue, Off State House Road, Nairobi, Kenya.

NEW EXPERIENCED BOARD OF DIRECTORS

A Board with strong and proven credentials in African mining and investment



Sean Heathcote - Chief Executive Officer

- Over 31 years' experience in the mining and exploration industry in Africa and across a broad range of commodities including uranium, bulk commodities, precious metals, diamonds and base metals.
- Operations management positions at Billiton and Anglo American and with 16 years of executive management and directorships in the project development companies of Fluor, Murray & Roberts, GRD Minproc and Sedgman.



Jason Brewer (M.Eng (Hons) —Executive Chairman

- Over 28 years' experience in international mining, financial markets and investment banking with a particular focus in Africa.
- Experience with a number of major global investment banks, including Dresdner Kleinwort Benson, NM Rothschild & Sons and Investec and with listed funds management companies focused on the mining and metals sector.



Quinton van der Burgh -Q. Executive Director

- Founder and CEO of Global Commodities, one of South Africa's leading independent commodity, mining, logistics and investment funds.
- One of South Africa's leading entrepreneurs, philanthropist and mining magnate.
- Established more than 45 mines in Africa from greenfield status through to production and exports of materials to the global commodity markets.



Bongani Raziya - Non-Executive Director

- Over 20 years' experience in oil and gas and mining in Africa with various directorships held in well-established profitable companies.
- Director of Petregaz, a company that aggregates liquefied petroleum gas, with a terminal in Richards Bay and is the largest independent LPG distributor in South Africa. Also, a director of Umsimbithi Mining which operates the Wonderfontein Coal Mine.



Jackline Muchai - Non-Executive Director

- Kenyan based businesswoman and founder and Chief Executive of Nairobi based Gathoni Muchai Investments Limited, a focused mining and materials, property and retail business specialising in investments in East and Southern Africa.
- Director of UK incorporated Mayflower Children's Foundation which aims at improving young children's education, health and well-being in Africa through education, nutrition and recreational programs.



James Longley - Non-Executive Director

- Over 30 years' experience in finance, James Longley is a chartered accountant whose career has been focused on venture capital, private equity and building growth companies.
- His earlier career was with Arthur Andersen, Creditanstalt-Bankverein Merchant Banking and Touche Ross Corporate Finance.
- Current Co-founder, Director, Chief Financial Officer and interim CEO of Plutus PowerGen plc, a company listed on AIM.



Charles Tatnall - Non-Executive Director

- Charles Tatnall is a seasoned advisor and fundraiser, specializing in small and medium-sized enterprises across diverse industries.
- His experience includes advising investment and family wealth firms, evaluating investments and business opportunities, and managing personal investments.
- Previously he held a number of positions with public companies in North America and Canada and was a director and founder of several micro-cap North American listed companies being responsible for general corporate governance and all finance areas.

Issued Share Capital

- As of 10 May 2024, the issued share capital of the Company is 1,395,074,762 Ordinary Shares.
- The Enlarged Share Capital following Admission of Remaining AUO Subscription Shares is 1,623,038,134.
- The issued share capital is admitted to trading on the LSE main market segment.

Percentage of Shares in Public Hands

- The percentage of shares held in public hands is 72.96 %

SHARE DETAILS

Share Ticker LSE: NEO	ISIN GB00BNBS4S95
LEI 2138002UCKAEBPYVT15	SEDOL BNBS4S9

- There are no restrictions on the transfer of securities.
- The company holds no shares in Treasury.
- The issued share capital is admitted to trading on the London Stock Exchange on the Main Board and is not listed on any other exchanges or trading platforms.

TOP 10 AND MAJOR SHAREHOLDERS

NAME	NUMBER OF SHARES	% HOLDING
MORGAN STANLEY CLIENT SECURITIES NOMINEES LIMITED	214,074,461	15.35
PERSHING NOMINEES LIMITED	200,000,000	14.34
HARGREAVES LANSDOWN (NOMINEES) LIMITED	174,353,492	12.50
O'SULLIVAN ADVISORY & INVESTMENTS PTY LTD	160,475,436	11.50
JIM NOMINEES LIMITED	74,500,000	5.34
AUO COMMERCIAL BROKERAGE LLC	68,426,665	4.90
G-LIB INVESTMENTS LIMITED	53,675,000	3.85
CHARLES RONALD SPENCER TATNALL	51,522,797	3.69
WAVECREST CAPITAL PTY LIMITED	43,965,286	3.15
JAMES BREARLEY CREST NOMINEES LIMITED	36,500,000	2.62

DIRECTORS HOLDINGS

NAME	NUMBER OF SHARES	% HOLDING
Jason Brewer	90,833,000	6.51
Sean Heathcote	16,333,000	1.17
Jackline Muchai	106,891,600	7.66
Bongani Raziya	43,965,286	3.15
James Longley	57,787,646	4.14
Charles Tatnall	61,522,797	4.41

DIRECTORS PERFORMANCE SHARES

Name of Director or Manager	NUMBER OF SHARES	% HOLDING
Jason Brewer	40,000,000	8.65%
Sean Heathcote	60,000,000	7.47%
Jackline Muchai	40,000,000	8.79%
Bongani Raziya	40,000,000	3.61%
James Longley	40,000,000	3.85%
Charles Tatnall	40,000,000	4.24%
TOTAL	260,000,000	

CONTACTS

Sean Heathcote

Email: sean@neoenergymetals.com

Jason Brewer

Email: jason@neoenergymetals.com or info@neoenergymetals.com

Neo Energy Metals plc

27-28 Eastcastle Street

London

United Kingdom

W1W 8DH

Twitter: [@NeoEnergyMetals](https://twitter.com/NeoEnergyMetals)

LinkedIn: [Neo Energy Metals](https://www.linkedin.com/company/neo-energy-metals)

Website: <https://neoenergymetals.com/>